

## Schedule H

## Assets Up to \$1,999,999

Value of All Managed Accounts with Firm	Per Quarter	Annualized
Up to \$1,999,999	0.2500%	1.00%

## **Assets From \$2 million**

	Quarterly	Annually
Retainer	\$3,000	\$12,000
- Plus -		
Total Portfolio Values		
From \$0 million to \$10 million	0.10%	.40%
From \$10 million to \$20 million	0.075%	.30%
Above \$20 million	0.0625%	.25%

Basis Point fees are based on total portfolio values which include accrued interest and are in addition to the Annual Retainer.

Clients invested in mutual funds pay that fund's management fees and/or other operating expenses in addition to the TCI advisory fee. Mutual fund fees are described in their respective prospectuses.

«FirstName» «LastName»	Date
«SpouseFirstName» «SpouseLastname»	Date

Fee Collection Policy: Fees are billed in arrears and collected monthly.

«Rep1»

TCI Wealth Advisors, Inc.

Please remember to contact TCI Wealth Management, Inc. if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services. Please also advise us if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services. A copy of our current written disclosure statement discussing our advisory services and fees continues to remain available for your review upon request.

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